

## **MDK TOKENS SALE AGREEMENT**

Last updated: 22.02.2018

## MDK TOKENS SALE AGREEMENT

1. This Token Sale agreement ('Agreement') forms a legally binding contract between You and the Amranta Business Corp. that is a company incorporated in Seychelles, Mahe, Victoria, Francis Rachel Str., Sound & Vision House, Second Floor, Suite 1 (the "Company" or "MDK") and sets forth general rules and procedure of MDK Tokens Sale by the MDK and their purchase by the Purchaser. This Agreement is an inalienable part of MDK General Terms & Conditions of MDK Tokens Sale and the MDK Privacy Policy, that the Purchaser shall carefully read, understand and irrevocably accept. In terms not regulated by this Agreement (including but not limited to intellectual property rights, dispute resolution etc.), the MDK General Terms & Conditions of MDK Tokens Sale shall apply to the relationships that arise hereunder.
2. The definitions set forth herein and mentioned with capital letter shall have the meaning as described in MDK General Terms & Conditions of MDK Tokens Sale.
3. This agreement certifies that You (hereinafter the "Purchaser" or "You") by clicking the button "I agree" on the Website and payment of ETH or BTC equal to the price of \$0,012 during the first period and \$0,018 during the second period for one MDK Token on the specific smart-contract address published on the Website and during the Token Sale period (the "Payment Date" or "Payment period"), to MDK, shall be entitled to take delivery of certain digital cryptographic token (the "MDK Token") upon the occurrence of the Company's Token Sale, subject to MDK General Terms & Conditions of MDK Tokens Sale and the provisions set forth below.
4. MDK Token Sale period is the period of time when participation in the MDK Token Sale is available, and consists of two periods: the period of time from 29.11.2017 to 31.12.2017, and the period of time from 06.03.2018 to 17.03.2018, during which the Company shall deliver to the Purchaser a number of MDK Tokens equal to the Purchase Amount paid to the Company by Purchasers in the Token Sale (according to the procedures referenced in MDK General Terms & Conditions of MDK Tokens Sale and this Agreement). The amount of MDK Tokens available for purchase during the MDK Token Sale is 100 000 000 (one hundred million).
5. For purchase of MDK Tokens made on the first day of the first Token Sale period specified in this Agreement (29.11.2017) the Purchaser shall receive additional 10% of MDK Tokens.
6. For purchase of MDK Tokens made during the first week of the first Token Sale period specified in this Agreement (30.11.2017 - 06.12.2017) the Purchaser shall receive additional 5% of MDK Tokens.
7. For purchase of MDK Tokens made on the first day of the second Token Sale period specified in this Agreement (06.03.2018 12:00 PM UTC - 07.03.2018 11:59 AM UTC) the Purchaser shall receive additional 10% of MDK Tokens.

8. For purchase of MDK Tokens made during the next two days of the second Token Sale period specified in this Agreement (07.03.2018 12:00 PM UTC - 09.03.2018 11:59 AM UTC) the Purchaser shall receive additional 7,5% of MDK Tokens.

9. For purchase of MDK Tokens made during the next three days of the second Token Sale period specified in this Agreement (09.03.2018 12:00 PM UTC - 12.03.2018 11:59 AM UTC) the Purchaser shall receive additional 5% of MDK Tokens.

10. For purchase of MDK Tokens made during the next three days of the second Token Sale period specified in this Agreement (12.03.2018 12:00 PM UTC - 15.03.2018 11:59 AM UTC) the Purchaser shall receive additional 2,5% of MDK Tokens.

11. For purchase of MDK Tokens in certain amounts the Purchaser shall receive the following bonuses (Payment Amount Bonuses):

1) For purchase equal (or more) to \$1 000 USD the Payment Amount Bonus shall be 3%.

2) For purchase equal (or more) to \$10 000 USD the Payment Amount Bonus shall be 6%.

3) For purchase equal (or more) to \$25 000 USD the Payment Amount Bonus shall be 10%.

4) For purchase equal (or more) to \$50 000 USD the Payment Amount Bonus shall be 15%.

5) For purchase equal (or more) to \$100 000 USD the Payment Amount Bonus shall be 20%.

12. If, by the end of the second period of the MDK Token Sale, not all available for purchase during the MDK Token Sale MDK Tokens will be sold, the remaining MDK Tokens shall be distributed among the Participants in proportion to the number of MDK Tokens purchased by every Participant.

13. MDK Tokens are available for purchase to Purchasers who are eligible to enter to this agreement according to the clause 5 of MDK General Terms & Conditions of MDK Tokens Sale (Purchasers) and clause 28 of this Agreement only during a limited MDK Tokens Sale period of time that is defined in the Appendix A of MDK General Terms & Conditions of MDK Tokens Sale and clause 4 of this Agreement.

14. MDK's publication on the Website of an offer to sell MDK Tokens to a number of Purchasers (potential MDK Token purchasers) is considered a legally binding offer of the MDK to sell MDK Tokens (hereinafter referred to as the "Offer").

15. The Offer shall be available only at the Website via specific form. Any other offers concerning MDK Tokens Sale presented on any other websites or internet resources shall be considered null and void and shall not put any obligations upon the MDK.

16. The number of MDK Tokens offered for sale by the MDK is limited. Such number of MDK Tokens to be sold and available for purchase is defined in the Appendix A of the MDK General Terms & Conditions of MDK Tokens Sale.

17. Legally binding acceptance of the Offer shall be conducted by a Purchaser by clicking the button "I agree" on the Website in the specific field and by sending the Purchase Amount of ETH or BTC on the specific smart-contract address published on the Website and. By this action the respective Purchaser agrees that he has fully read, understood and irrevocably accepted this MDK Token Sale agreement. From this moment the Offer shall be considered formally accepted by the respective Purchaser.

18. Offer Acceptance shall be deemed irrevocable.

19. The payment for MDK Tokens can be conducted by Purchasers only in Ethereum (ETH) or Bitcoin (BTC). MDK does not accept fiat currency as payment for MDK Tokens. In order to buy MDK Tokens Purchaser shall convert such funds into ETH or BTC. Technically the payment for MDK Tokens shall be conducted via Ethereum Smart Contract specified on the Website.

20. To purchase MDK Tokens the Purchaser shall only send cryptocurrency funds from his/her personal wallet (hardware wallet) in the amount which is proportional to the amount of the MDK Tokens the Purchaser is willing to receive for such payment. It is prohibited to send cryptocurrency funds to purchase MDK Tokens from any cryptocurrency exchanges.

21. Purchaser is not entitled to send any funds to purchase MDK Tokens until MDK Tokens Sale period has officially begun. Purchaser is not entitled to send any funds to purchase MDK Tokens upon ending of the respective MDK Tokens Sale.

22. The MDK Tokens shall be sent to the Purchaser's personal respective cryptocurrency wallet within 7 days after the end of MDK Tokens Sale period.

23. The MDK Tokens will be unusable after the delivery to the Purchaser and shall become available for use only after the release of the closed alpha-version of the MDK App. Participant will be able to apply for access to the alpha-version of the MDK App individually.

24. Ownership rights for MDK Tokens shall be transferred from the MDK to the respective Purchaser upon completion of payment procedure by the Purchaser.

25. The proceeds received by MDK from the sale of MDK Tokens to Purchaser shall only be deemed as proceeds received from sale of services, as MDK Tokens are eventually designated to be a payment and reward for active actions instrument within the MDK App.

26. To the extent allowable pursuant to Applicable Law, the purchase of the MDK Tokens by the Purchaser from the MDK is final, and, thus, there are no refunds and/or cancellations.

27. By purchase of MDK Tokens hereunder the Purchaser represents and warrants that his/her funds in no way came from illegal or unethical sources, that the Purchaser is not using any proceeds of criminal or illegal activity, and that no transaction involving MDK Tokens are being used to facilitate any criminal or illegal activity.

28. The Purchaser is obliged to provide valid proofs concerning legality of his/her proceeds used to purchase MDK Tokens upon the corresponding request from MDK or bank institutions or government authorities.

29. You expressly agree that the MDK Tokens are not securities, are not registered with any government entity as the securities, shall not be considered as such, are not intended to be commodity or any other kind of financial instrument, do not represent any share, stake or security or equivalent rights, including, but not limited to, any right to receive future revenue shares and intellectual property rights.

30. By accepting this Agreement and by purchase of the MDK Tokens, the Purchaser represents/warrants and accepts that there are certain risks associated with purchase of MDK Tokens, holding MDK Tokens, and using MDK Tokens described in Appendix B of MDK General Terms & Conditions of MDK Tokens Sale.

31. Purchaser represents and warrants that he (or she) is not a citizen or resident of a geographic area in which access to or use of the cryptocurrency or Tokens is prohibited by applicable law, decree, regulation, treaty, or administrative act.

32. The Purchaser is only allowed to purchase MDK Tokens if and by buying MDK Tokens he (or she) covenants, represents, and warrants that he (or she) (under the Applicable Law and law of the country of Participant's residence):

1) is of an age of majority to enter into this Agreement (at least 18 years of age) and is fully able and legally competent to purchase MDK Tokens, enter into agreement with the MDK and in doing so will not violate any other agreement to which he (or she) is a party;

2) if he (she) is a corporation, governmental organization or other legal entity, he/she has the right, power and authority to enter into this agreement on behalf of the

corporation, governmental organization or other legal entity and bind them to these Terms;

3) will not be using the MDK Tokens for any illegal activity, including but not limited to money laundering and the financing of terrorism;

33. MDK Tokens are to be provided on an “as is” and “as available” basis and without any warranties of any kind, either expressed or implied. The Purchaser assume all responsibility and risk with respect to buying of any amount of the MDK Tokens and their use. The Purchaser hereby expressly agrees that, to the maximum extent permitted by the Applicable Law, the MDK does not accept any liability for any damage or loss, including loss of business, revenue, or profits, or loss of or damage to data, equipment, or software (direct, indirect, punitive, actual, consequential, incidental, special, exemplary or otherwise), resulting from any use of, or inability to use the Website or the MDK App or the material, information, software, facilities, services or content on the Website or the MDK App, as well as from purchasing of the MDK Tokens, regardless of the basis, upon which the liability is claimed and even if the MDK has been advised of the possibility of such loss or damage. The Purchaser understands and agrees that the MDK shall not be held liable to and shall not accept any liability, obligation or responsibility whatsoever for any change of the value of the MDK Tokens. The Purchaser understands and expressly agrees that the MDK shall not guarantee in any way that the MDK Tokens might be sold or transferred during or after the MDK Token Sale. If Applicable Law does not allow all or any part of the above limitation of liability to apply to the Purchaser, the limitations will apply to the Purchaser only to the extent permitted by the Applicable Law. The Purchaser understands and agrees that it is his/her obligation to ensure compliance with any legislation relevant to his/her country of domicile concerning purchasing of the MDK Tokens. Purchasing of the MDK Tokens by the Purchaser in no way creates any exclusive relationship between the Purchaser and the MDK, nor any partnership, joint venture, employment or agency.